

24 - 25<sup>th</sup> February '05 • SHANGHAI  
Jing An Hilton Hotel

第二届亚洲苯酚/丙酮与衍生物市场国际研讨会

# 2nd Asia Phenol/Acetone & Derivatives Markets

*“Will Asia’s scheduled capacity start-ups  
ease supply constraint?”*

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## Authoritative Panel

- Takaharu Nishino  
*General Manager –  
Industrial Chemicals  
Division, Organic  
Chemicals Business Unit*  
**Mitsui & Co., Ltd**
- Chen Jung Tsung  
*Vice-President*  
**Chang Chun Plastic  
Co. Ltd**
- *Senior Representative*  
**Shanghai Gaoqiao  
Chemical Company**
- Andrew Swanson  
*Vice President –  
Chemical Practice*  
**Nexant Ltd**
- *Senior Representative*  
**GE Advance Materials**
- Lily Li  
*Deputy Marketing  
Manager*  
**Beijing Yanshan  
Petrochemical Co., Ltd**
- *Senior Representative*  
**Shanghai Pushun  
Import & Export Co.,  
Ltd**
- Mike Moran  
*Regional Economist*  
**Standard Chartered  
Bank**
- *Senior Representative*  
**ABB Lummus Global**
- Jay Baek  
*General Manager*  
**Kumho P&B  
Chemicals Inc**
- Dr. Vladimir Zakoshansky  
*President*  
Alexandra Tyutyunnik  
*Vice-President*  
**ILLA International**
- Patrick Ho  
*Business Vice President  
– Epoxy Products &  
Intermediates*  
**Dow Chemicals**

# 2nd Asia Phenol/Acetone & Deri

**Day One, 24 Feb - Thursday**

- 8.00 Registration
- 9.00 Chairman's Welcome Note
- 9.10 MACROECONOMIC OUTLOOK IN ASIA  
Mike Moran  
*Regional Economist*  
**Standard Chartered Bank**
- 9:45 GLOBAL OUTLOOK OF BENZENE & PROPYLENE  
• Will they continue to be tight?  
• Rising oil prices & its impact  
• Sources of propylene  
Andrew Swanson  
*Vice President – Chemical Practice*  
**Nexant Ltd**
- 10.30 Discussion followed by Coffee
- 11.00 GLOBAL OVERVIEW OF PHENOL INDUSTRY  
• Addressing escalating phenol prices  
• Supply competitiveness in the phenol chain  
• Trade flow of phenol & derivatives between Asia /Europe/USA  
Takaharu Nishino  
*General Manager*  
– *Industrial Chemicals Division*  
*Organic Chemicals Business Unit*  
**Mitsui & Co., Ltd**
- 11.40 TRENDS & MARKETS DEVELOPMENT OF PHENOL/ ACETONE & BISPHENOL A IN CHINA  
*Senior Representative*  
**Shanghai Gaoqiao Chemical Company**
- 12.20 UPDATE ON POLYCARBONATE MARKET IN ASIA  
• Overcapacity scenario?  
• Demand in Chinese market  
*Senior Representative*  
**GE Advance Materials**
- 1.00 Discussion followed by Lunch
- 2.10 MARKET OUTLOOK OF PHENOL & PHENOLIC RESIN IN CHINA  
Lily Li  
*Deputy Marketing Manager*  
– *Phenol/Acetone Dept*  
**Beijing Yanshan Petrochemical Co. Ltd**
- 2.50 PHENOL & PHENOL TECHNOLOGY TRENDS  
Dr. Vladimir Zakoshansky  
*President*  
Alexandra Tyutyunnik  
*Vice-President*  
**ILLA International**
- 3.30 Discussion followed by Tea
- 4.00 LARGE CAPACITY EXPANSION OPTIONS FOR CUMENE PLANTS  
*Senior Representative*  
**ABB Lummus Global**
- 4.40 CHALLENGES & OUTLOOK OF PHENOL STORAGE IN CHINA  
*Speaker to be advised*
- 5.20 Discussion followed by End of Day 1

1730 - 1845 hrs. *Networking Cocktail*  
for Speakers & Delegates

#### WHO SHOULD ATTEND

- President • Chairman • CEO • MD • GM • VP
- Sales & Marketing Director • Sales Manager
- Acquisition & Purchasing Director/Manager  
*from Phenol, Acetone, Cumene, Bisphenol A and Benzene markets*
- Product Development Director
- Phenol & Derivatives Research & Development Director/Manager
- Phenol & Acetone Suppliers & Manufacturers
- Development Controller
- Technical Director
- Business Development Director/Manager
- Chemical Consulting Firms
- Legal Consultants
- Equipment and Technology Suppliers
- Licensing Companies
- Banking and Financial Institutions

Day Two, 25 Feb - Friday

- 9.00 Chairman's Note
- 9.10 OVERVIEW OF PHENOL & DERIVATIVES MARKET IN **KOREA**  
Jay Baek  
*General Manager*  
**Kumho P&B Chemicals Inc.**
- 9.50 UPDATE ON PHENOL TRADE AND INVESTMENT IN **TAIWAN**  
• Project Update  
• Demand/Supply  
Chen Jung Tsung  
*Vice-President*  
**Chang Chun Plastic Co. Ltd**
- 10.30 Discussion followed by Coffee
- 11.00 PROSPECT AND CHALLENGES FACING EPOXY PRODUCERS  
• Demand/Supply overview  
• Raw materials issues  
• Key applications and growth sectors  
Patrick Ho  
*Business Vice President*  
– *Epoxy Products & Intermediates*  
**Dow Chemicals**
- 11.40 PHENOL DISTRIBUTION AND TRANSPORTATION CHALLENGES IN EAST CHINA  
*Senior Representative*  
**Shanghai Pushun Import & Export Co., Ltd**
- 12.10 MMA MARKETS OUTLOOK & FEEDSTOCK ALTERNATIVE
- 12.45 Final Discussion followed by Closing Lunch
- 2:00 End of Conference

## PHENOL/ACETONE & DERIVATIVES – GROWING EXPECTATIONS & CHALLENGES

*“Sinopec & Mitsui had agreed to build a 120,000 ton/yr BPA facility in Caojing. The Chinese major will invest in the project through Gaoqiao and it is targeted for start-up in H1 2006, using Mitsui's technology”*  
ACN, 1-14 Nov'04

*“Teijin is due to commission a 50,000 ton/yr PC plant in Q2'05”*  
ACN, 2Jun-4 Jul'04

It is estimated that over a million ton of new phenol capacity is likely to come on stream in Asia over the next 4 years. With most of the new phenol investments in the region especially in China, how is it going to impact the industry? With escalating raw materials cost & feedstock insecurity, coupled with increasing competition, how are producers tackling these concerns?

Is the downstream market expanding as fast as the phenol investment? Where are the growth markets?

With the current high phenol prices, will it push customers to cut back production? When will prices of phenol or even Acetone stabilize? Can the customers pass on the cost? Is there new technology advancement to bring down the cost of production for phenol/Cumene?

Attend **CMT's 2nd Asia Phenol/Acetone & Derivatives Markets conference** to find out more about the latest development and current trends from a leading panel of experts. Some of the key issues addressed include :

- Global outlook of benzene & propylene – will it continue to be tight?
- Will all the planned projects in Asia go-ahead?
- Trends & market development of Phenol/Acetone & Bisphenol A in **China**
- Prospect of Polycarbonate, Epoxy & Phenolic resin in Asia
- Phenol & Derivatives market outlook in **China, Taiwan & Korea**
- Cumene/Phenol technology advancement
- Challenges of phenol storage and distribution in China

Don't hesitate! Sign up with your team to gain first hand information on the latest happenings in the industry. Take this opportunity to network and re-establish contacts at this major event of the year! Map your plans and strategy for the new year in this complex marketplace.

**SEND YOUR REGISTRATION NOW** to Singapore at (65) 6345 5928 or email [nancy@cmtsp.com.sg](mailto:nancy@cmtsp.com.sg) to reserve your seat!

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## 2ND ASIA PHENOL/ACETONE & DERIVATIVES

REGISTRATION

Name	_____
Position	_____
E-mail	_____
Name	_____
Position	_____
E-mail	_____
Tel	Fax

Company	_____
Address	_____
City	Pc
Approving Manager's Name	_____
Position	_____
E-mail	_____

050204CCH11P Photocopy Registration Form to Preserve Brochure Copy. Feb.2005

**Fees** : The full Registration Fee includes cost of all sessions, luncheon, tea/coffee and documentation.

	1 Person	2 or more (from the same company)
Early Bird Fee * Register & Pay before 24 Jan '05.	<b>USD1,395</b>	<b>USD1,195</b>
Regular Fee	<b>USD1,495</b>	<b>USD1,295</b>

**Cancellation, Refunds & Transfers** : A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

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**IMPORTANT NOTE** — International delegates are required to apply for visa to enter China. The application should be done directly at the nearest Embassy of People's Republic of China.

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25 - 26 January, Shanghai
- Petrochemicals - from Economics to Markets**  
26 - 27 January, Kuala Lumpur  
14 - 15 February, Melbourne
- 6th MidEast PET Markets**  
14 - 15 February, Dubai
- MidEast EDC-PVC Markets**  
21 - 22 February, Dubai
- 9th China Chemical Logistics & Transportation**  
3 - 4 March, Shanghai
- 5th Asia/China Jet Fuel Markets**  
7 - 8 March, Shanghai
- Asia/China Aromatics & Derivatives Markets**  
9 - 10 March, Shanghai
- 5th Asia Nylon Markets & Technology**  
14 - 15 March, Shanghai
- Asia/China PP Markets & Technology**  
16 - 17 March, Shanghai
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